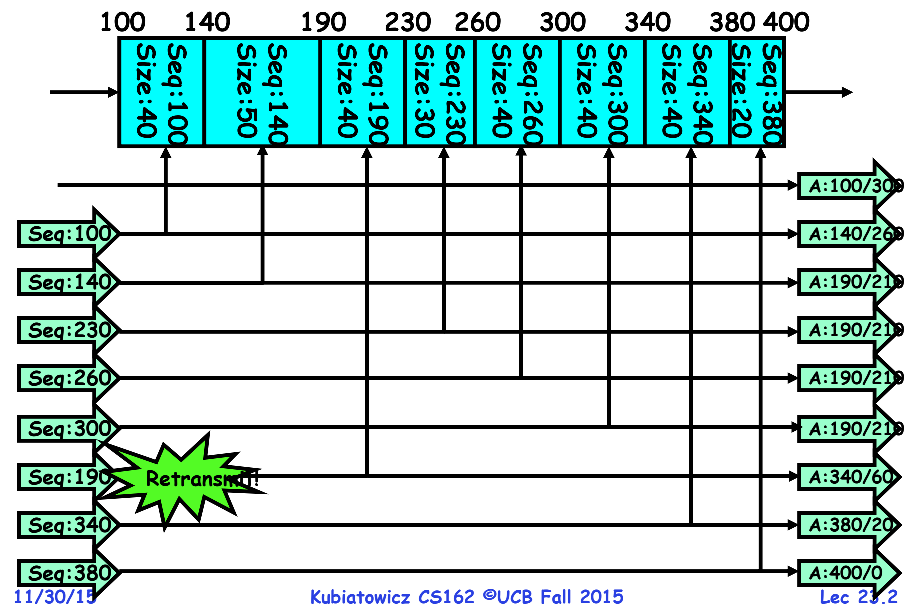
CS162
Operating Systems and Systems Programming
Lecture 23

TCP/IP (Finished), Distributed Storage, Key-Value Stores

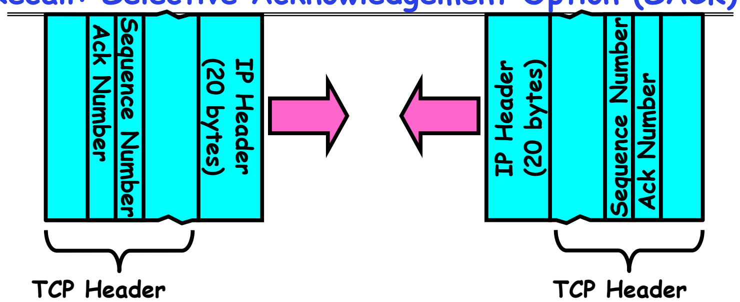
November 30th, 2015

Prof. John Kubiatowicz
http://cs162.eecs.Berkeley.edu

Recall: Window-Based Acknowledgements (TCP)



Recall: Selective Acknowledgement Option (SACK)



- Vanilla TCP Acknowledgement
  - Every message encodes Sequence number and Ack
  - Can include data for forward stream and/or ack for reverse stream
- Selective Acknowledgement
  - Acknowledgement information includes not just one number, but rather ranges of received packets
  - Must be specially negotiated at beginning of TCP setup
    - » Not widely in use (although in Windows since Windows 98)

Congestion Avoidance

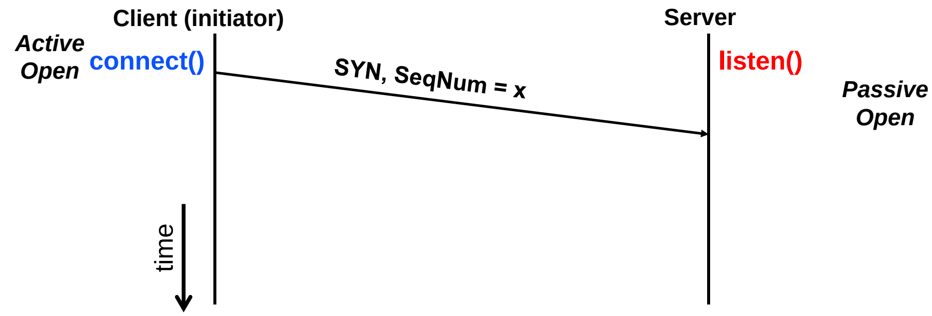
- Congestion
  - How long should timeout be for re-sending messages?
    - » Too long→wastes time if message lost
    - » Too short→retransmit even though ack will arrive shortly
  - Stability problem: more congestion ⇒ ack is delayed ⇒ unnecessary timeout ⇒ more traffic ⇒ more congestion
    - » Closely related to window size at sender: too big means putting too much data into network
- How does the sender's window size get chosen?
  - Must be less than receiver's advertised buffer size
  - Try to match the rate of sending packets with the rate that the slowest link can accommodate
  - Sender uses an adaptive algorithm to decide size of N
    - » Goal: fill network between sender and receiver
    - » Basic technique: slowly increase size of window until acknowledgements start being delayed/lost
- TCP solution: "slow start" (start sending slowly)
  - If no timeout, slowly increase window size (throughput) by 1 for each ack received
  - Timeout ⇒ congestion, so cut window size in half
  - "*Additive Increase, Multiplicative Decrease*"

Open Connection: 3-Way Handshaking

- Goal: agree on a set of parameters, i.e., the start sequence number for each side
  - Starting sequence number (first byte in stream)
  - Must be unique!
    - » If it is possible to predict sequence numbers, might be possible for attacker to hijack TCP connection
- Some ways of choosing an initial sequence number:
  - Time to live: each packet has a deadline.
    - » If not delivered in X seconds, then is dropped
    - » Thus, can re-use sequence numbers if wait for all packets in flight to be delivered or to expire
  - Epoch #: uniquely identifies *which* set of sequence numbers are currently being used
    - » Epoch # stored on disk, Put in every message
    - » Epoch # incremented on crash and/or when run out of sequence #
  - Pseudo-random increment to previous sequence number
    - » Used by several protocol implementations

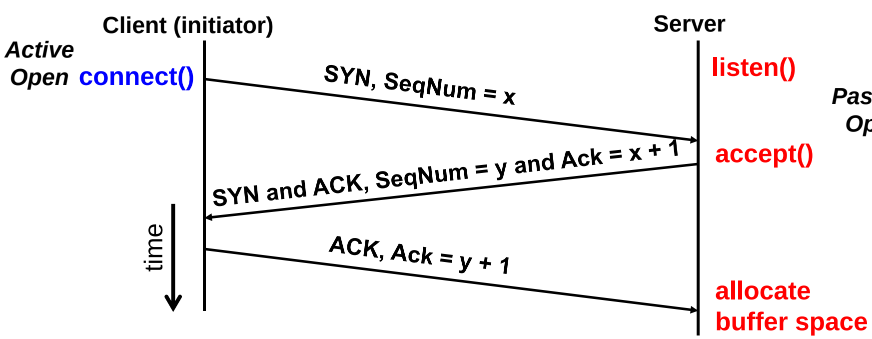
Open Connection: 3-Way Handshaking

- Server waits for new connection calling listen()
- Sender call connect() passing socket which contains server's IP address and port number
  - OS sends a special packet (SYN) containing a proposal for first sequence number, x



Open Connection: 3-Way Handshaking

- If it has enough resources, server calls accept() to accept connection, and sends back a SYN ACK packet containing
  - Client's sequence number incremented by one, (x + 1)
    - » Why is this needed?
  - A sequence number proposal, y, for first byte server will send

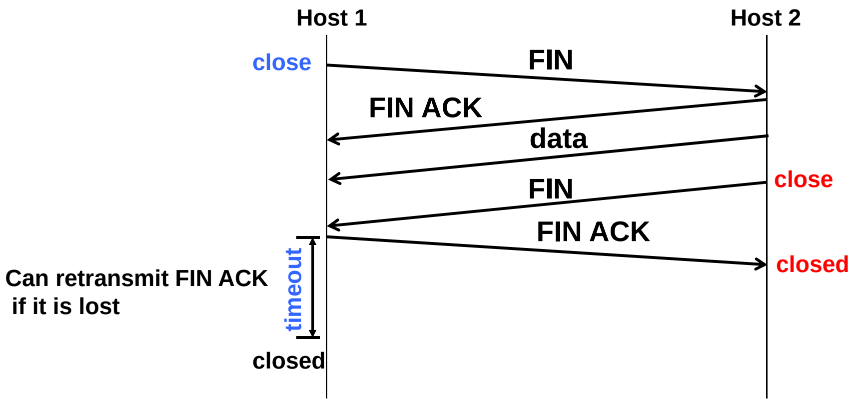


3-Way Handshaking (cont'd)

- Three-way handshake adds 1 RTT delay
- Why do it this way?
  - Congestion control: SYN (40 byte) acts as cheap probe
  - Protects against delayed packets from other connection (would confuse receiver)

Close Connection

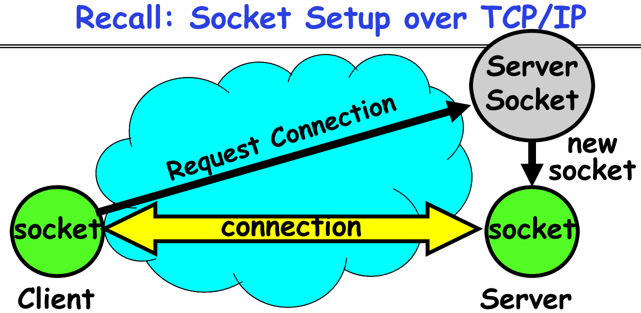
- Goal: both sides agree to close the connection
- 4-way connection tear down



Use of TCP: Sockets

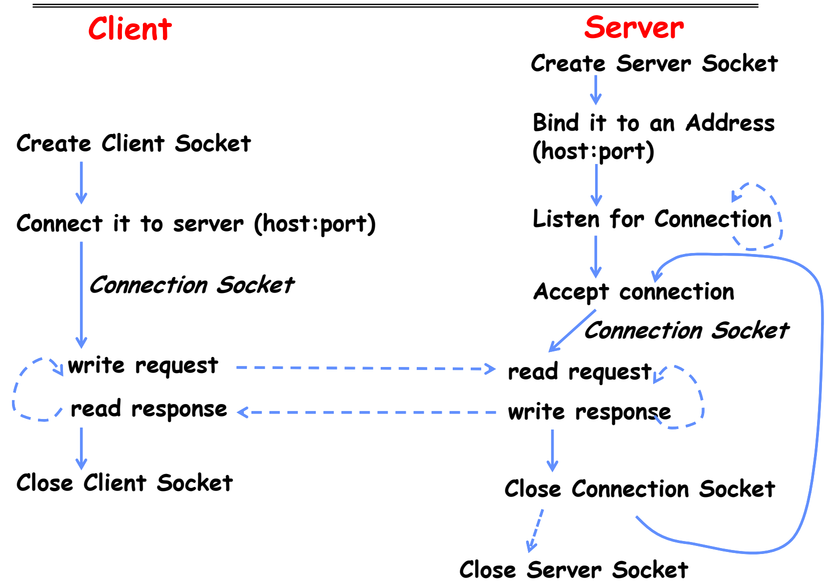
- Socket: an abstraction of a network I/O queue
  - Embodies one side of a communication channel
    - » Same interface regardless of location of other end
    - » Could be local machine (called "UNIX socket") or remote machine (called "network socket")
  - First introduced in 4.2 BSD UNIX: big innovation at time
- Using Sockets for Client-Server (C/C++ interface):
  - On server: set up "server-socket"
    - » Create socket, Bind to protocol (TCP), local address, port
    - » Call listen(): tells server socket to accept incoming requests
    - » Multiple accept() calls on socket to accept incoming connection requests
    - » Each successful accept() returns a new socket for a new connection
  - On client:
    - » Create socket, Bind to protocol (TCP), remote address, port
    - » Perform connect() on socket to make connection
    - » If connect() successful, have socket connected to server
- Network Address Translation (NAT):
  - Local subnet (non-routable IP addresses) ⇒external IP
  - Client-side firewall replaces local IP address/port combination with external IP address/new port
  - Firewall handles translation between different address domains using table of current connections

Recall: Socket Setup over TCP/IP



- Things to remember:
  - Connection involves 5 values:
    [Client Addr, Client Port, Server Addr, Server Port, Protocol]
  - Often, Client Port "randomly" assigned
  - Server Port often "well known"
    - » 80 (web), 443 (secure web), 25 (sendmail), etc
    - » Well-known ports from 0—1023
- Network Address Translation (NAT) allows many internal connections (and/or hosts) with a single external IP address

Recall: Sockets in concept



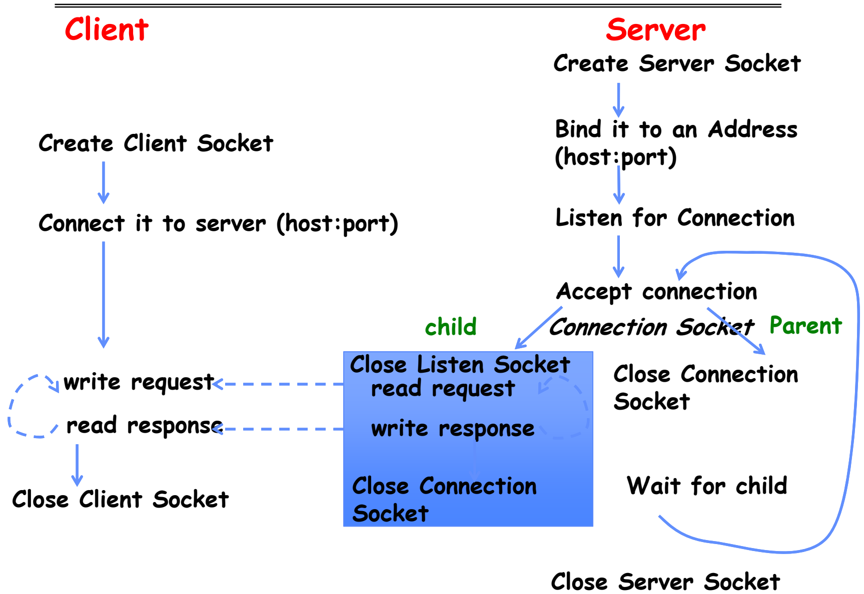
Recall: Client Protocol

```
char *hostname;
int sockfd, portno;
struct sockaddr_in serv_addr;
struct hostent *server;

server = buildServerAddr(&serv_addr, hostname, portno);

/* Create a TCP socket */
sockfd = socket(AF_INET, SOCK_STREAM, 0)

/* Connect to server on port */
connect(sockfd, (struct sockaddr *) &serv_addr, sizeof(serv_addr)
printf("Connected to %s:%d\n",server->h_name, portno);

/* Carry out Client-Server protocol */
client(sockfd);

/* Clean up on termination */
close(sockfd);
```


Recall: Server Protocol (v1)

```
/* Create Socket to receive requests*/
lstnsockfd = socket(AF_INET, SOCK_STREAM, 0);

/* Bind socket to port */
bind(lstnsockfd, (struct sockaddr *)&serv_addr,sizeof(serv_addr));

/* Set up socket to listen for incoming connections */
listen(lstnsockfd, MAXQUEUE);

while (1) {
   /* Accept incoming connection, obtaining a new socket for it */
   consockfd = accept(lstnsockfd, (struct sockaddr *) &cli_addr,
                                   &clilen);

   server(consockfd);

   close(consockfd);
  }
close(lstnsockfd);
```


Sockets With Protection/Parallelism



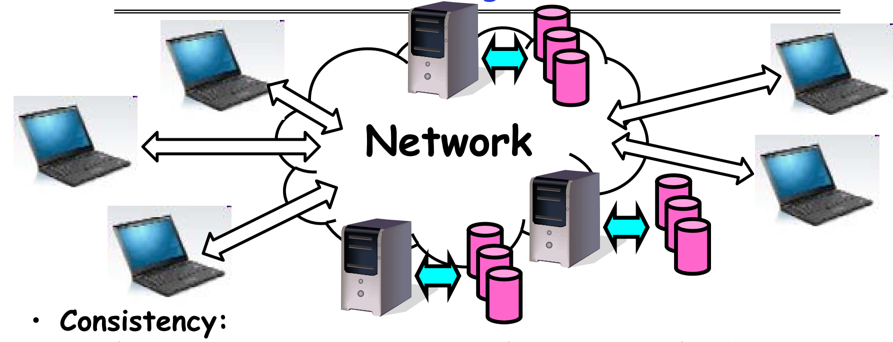
Server Protocol (v2)

```
/* Create Socket to receive requests*/
lstnsockfd = socket(AF_INET, SOCK_STREAM, 0);
/* Bind socket to port */
bind(lstnsockfd, (struct sockaddr)&serv_addr,sizeof(serv_addr));
/* Set up socket to listen for incoming connections */
listen(lstnsockfd, MAXQUEUE);
while (1) {
    consockfd = accept(lstnsockfd, (struct sockaddr *) &cli_addr,
                                                &clilen);
    cpid = fork();              /* new process for connection */
    if (cpid > 0) {             /* parent process */
      close(consockfd);
      tcpid = wait(&cstatus);
    } else if (cpid == 0) {      /* child process */
      close(lstnsockfd);        /* let go of listen socket */

      server(consockfd);

      close(consockfd);
      exit(EXIT_SUCCESS);         /* exit child normally */
    }
  }
close(lstnsockfd);
```

Administrivia

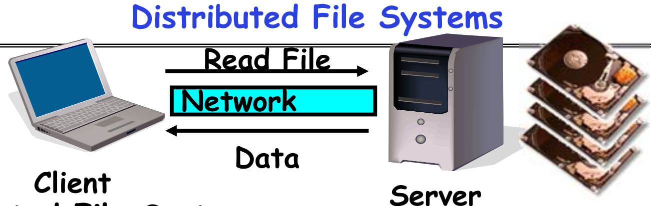
- Midterm 2 grading
  - In progress. Hopefully done by end of week (perhaps by weekend)
  - Preliminary solutions have been posted
- Final Exam
  - Friday, December 18th, 2015.
  - 3-6P, Wheeler Auditorium
  - All material from the course (excluding option lecture on 12/7)
    - » With slightly more focus on second half, but you are still responsible for all the material
  - Two sheets of notes, both sides
  - Will need dumb calculator
- Wednesday is last official lecture ⇒ HKN survey
  - Please come!
- Last chance to suggest topics for Monday's optional lecture
  - Please go to Piazza poll. I'll discuss options on Wednesday

Network-Attached Storage and the CAP Theorem

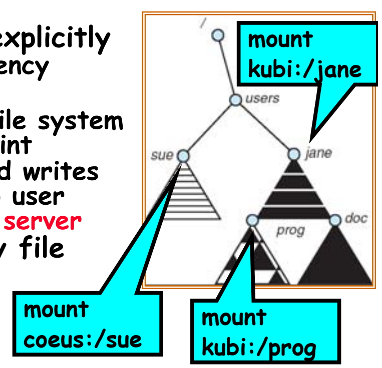


- Consistency:
  - Changes appear to everyone in the same serial order
- Availability:
  - Can get a result at any time
- Partition-Tolerance
  - System continues to work even when network becomes partitioned
- Consistency, Availability, Partition-Tolerance (CAP) Theorem: Cannot have all three at same time
  - Otherwise known as "Brewer's Theorem"

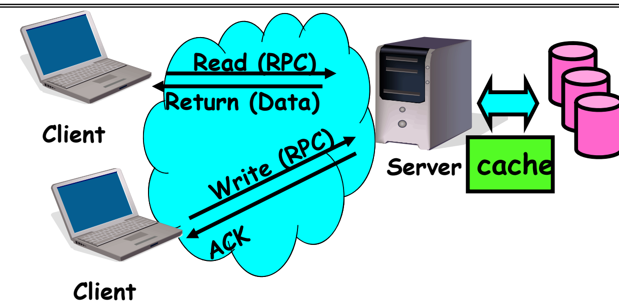
Distributed File Systems



- Distributed File System:
  - Transparent access to files stored on a remote disk
- Naming choices (always an issue):
  - *Hostname*:localname: Name files explicitly
    - » No location or migration transparency
  - *Mounting* of remote file systems
    - » System manager mounts remote file system by giving name and local mount point
    - » Transparent to user: all reads and writes look like local reads and writes to user e.g. /users/sue/foo→/sue/foo on server
  - *A single, global name space:* every file in the world has unique name
    - » Location Transparency: servers can change and files can move without involving user

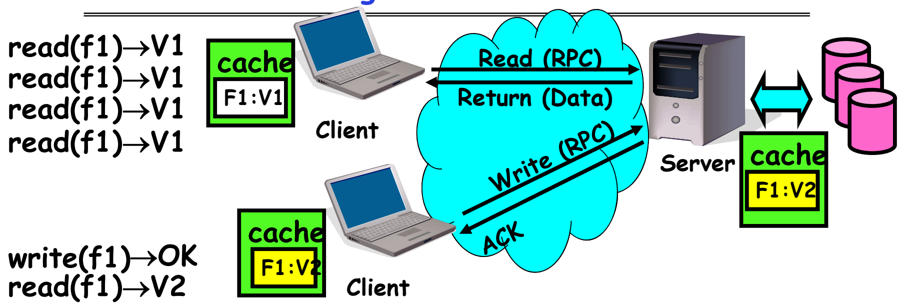


Simple Distributed File System



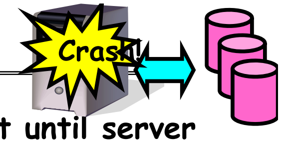
- Remote Disk: Reads and writes forwarded to server
  - Use Remote Procedure Calls (RPC) to translate file system calls into remote requests
  - No local caching/can be caching at server-side
- Advantage: Server provides completely consistent view of file system to multiple clients
- Problems? Performance!
  - Going over network is slower than going to local memory
  - Lots of network traffic/not well pipelined
  - Server can be a bottleneck

Use of caching to reduce network load



- Idea: Use caching to reduce network load
  - In practice: use buffer cache at source and destination
- Advantage: if open/read/write/close can be done locally, don't need to do any network traffic…fast!
- Problems:
  - Failure:
    - » Client caches have data not committed at server
  - Cache consistency!
    - » Client caches not consistent with server/each other

Failures



- What if server crashes? Can client wait until server comes back up and continue as before?
  - Any data in server memory but not on disk can be lost
  - Shared state across RPC: What if server crashes after seek? Then, when client does "read", it will fail
  - Message retries: suppose server crashes after it does UNIX "rm foo", but before acknowledgment?
    - » Message system will retry: send it again
    - » How does it know not to delete it again? (could solve with two-phase commit protocol, but NFS takes a more ad hoc approach)
- Stateless protocol: A protocol in which all information required to process a request is passed with request
  - Server keeps no state about client, except as hints to help improve performance (e.g. a cache)
  - Thus, if server crashes and restarted, requests can continue where left off (in many cases)
- What if client crashes?
  - Might lose modified data in client cache

Network File System (NFS)

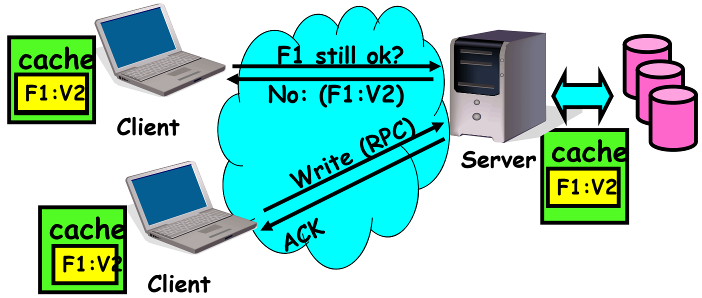
- Three Layers for NFS system
  - UNIX file-system interface: open, read, write, close calls + file descriptors
  - VFS layer: distinguishes local from remote files
    - » Calls the NFS protocol procedures for remote requests
  - NFS service layer: bottom layer of the architecture
    - » Implements the NFS protocol
- NFS Protocol: RPC for file operations on server
  - Reading/searching a directory
  - manipulating links and directories
  - accessing file attributes/reading and writing files
- Write-through caching: Modified data committed to server's disk before results are returned to the client
  - lose some of the advantages of caching
  - time to perform write() can be long
  - Need some mechanism for readers to eventually notice changes! (more on this later)

NFS Continued

- NFS servers are stateless; each request provides all arguments require for execution
  - E.g. reads include information for entire operation, such as `ReadAt(inumber,position)`, not `Read(openfile)`
  - No need to perform network open() or close() on file – each operation stands on its own
- Idempotent: Performing requests multiple times has same effect as performing it exactly once
  - Example: Server crashes between disk I/O and message send, client resend read, server does operation again
  - Example: Read and write file blocks: just re-read or re-write file block – no side effects
  - Example: What about "remove"? NFS does operation twice and second time returns an advisory error
- Failure Model: Transparent to client system
  - Is this a good idea? What if you are in the middle of reading a file and server crashes?
  - Options (NFS Provides both):
    - » Hang until server comes back up (next week?)
    - » Return an error. (Of course, most applications don't know they are talking over network)

NFS Cache consistency

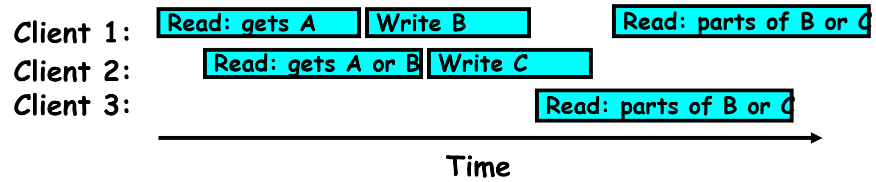
- NFS protocol: weak consistency
  - Client polls server periodically to check for changes
    - » Polls server if data hasn't been checked in last 3-30 seconds (exact timeout it tunable parameter).
    - » Thus, when file is changed on one client, server is notified, but other clients use old version of file until timeout.



  - What if multiple clients write to same file?
    - » In NFS, can get either version (or parts of both)
    - » Completely arbitrary!

Sequential Ordering Constraints

- What sort of cache coherence might we expect?
  - i.e. what if one CPU changes file, and before it's done, another CPU reads file?
- Example: Start with file contents = "A"



- What would we actually want?
  - Assume we want distributed system to behave exactly the same as if all processes are running on single system
    - » If read finishes before write starts, get old copy
    - » If read starts after write finishes, get new copy
    - » Otherwise, get either new or old copy
  - For NFS:
    - » If read starts more than 30 seconds after write, get new copy; otherwise, could get partial update

NFS Pros and Cons

- NFS Pros:
  - Simple, Highly portable
- NFS Cons:
  - Sometimes inconsistent!
  - Doesn't scale to large # clients
    - » Must keep checking to see if caches out of date
    - » Server becomes bottleneck due to polling traffic

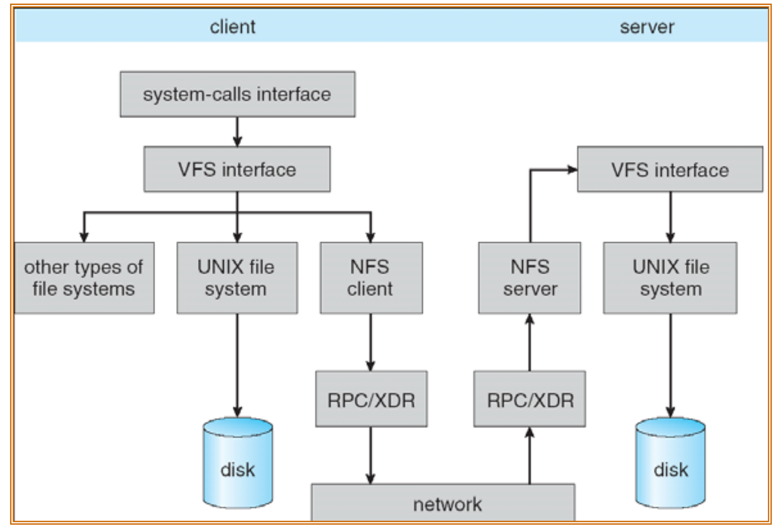
Andrew File System

- Andrew File System (AFS, late 80's) → DCE DFS (commercial product)
- Callbacks: Server records who has copy of file
  - On changes, server immediately tells all with old copy
  - No polling bandwidth (continuous checking) needed
- Write through on close
  - Changes not propagated to server until close()
  - Session semantics: updates visible to other clients only after the file is closed
    - » As a result, do not get partial writes: all or nothing!
    - » Although, for processes on local machine, updates visible immediately to other programs who have file open
- In AFS, everyone who has file open sees old version
  - Don't get newer versions until reopen file

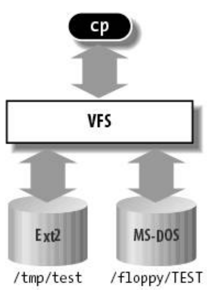
Andrew File System (con't)

- Data cached on local disk of client as well as memory
  - On open with a cache miss (file not on local disk):
    - » Get file from server, set up callback with server
  - On write followed by close:
    - » Send copy to server; tells all clients with copies to fetch new version from server on next open (using callbacks)
- What if server crashes? Lose all callback state!
  - Reconstruct callback information from client: go ask everyone "who has which files cached?"
- AFS Pro: Relative to NFS, less server load:
  - Disk as cache ⇒ more files can be cached locally
  - Callbacks ⇒ server not involved if file is read-only
- For both AFS and NFS: central server is bottleneck!
  - Performance: all writes→server, cache misses→server
  - Availability: Server is single point of failure
  - Cost: server machine's high cost relative to workstation

Implementation of NFS



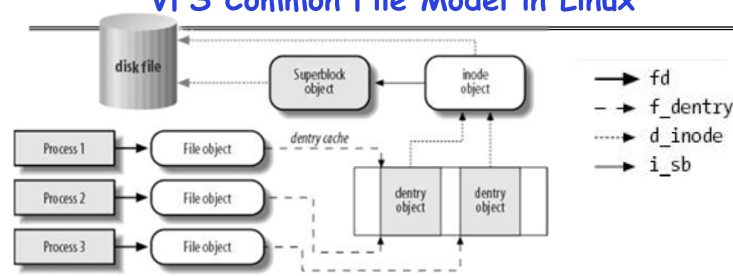
Enabling Factor: Virtual Filesystem (VFS)




```
inf = open("/floppy/TEST", O_RDONLY, 0);
outf = open("/tmp/test",
        O_WRONLY|O_CREAT|O_TRUNC, 0600);
do {
    i = read(inf, buf, 4096);
    write(outf, buf, i);
} while (i);
close(outf);
close(inf);
```

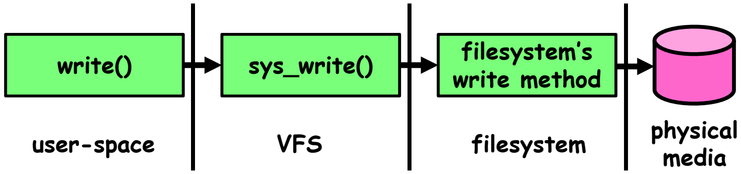
- **VFS:** Virtual abstraction similar to local file system
  - Provides virtual superblocks, inodes, files, etc
  - Compatible with a variety of local and remote file systems
    - » provides object-oriented way of implementing file systems
- VFS allows the same system call interface (the API) to be used for different types of file systems
  - The API is to the VFS interface, rather than any specific type of file system
- **In linux, "VFS" stands for "Virtual Filesystem Switch"**

VFS Common File Model in Linux



- Four primary object types for VFS:
  - superblock object: represents a specific mounted filesystem
  - inode object: represents a specific file
  - dentry object: represents a directory entry
  - file object: represents open file associated with process
- There is no specific directory object (VFS treats directories as files)
- May need to fit the model by faking it
  - Example: make it look like directories are files
  - Example: make it look like have inodes, superblocks, etc.

Linux VFS



- An operations object is contained within each primary object type to set operations of specific filesystems
  - "super_operations": methods that kernel can invoke on a specific filesystem, i.e. `write_inode()` and `sync_fs()`.
  - "inode_operations": methods that kernel can invoke on a specific file, such as `create()` and `link()`
  - "dentry_operations": methods that kernel can invoke on a specific directory entry, such as `d_compare()` or `d_delete()`
  - "file_operations": methods that process can invoke on an open file, such as `read()` and `write()`
- There are a lot of operations

Key Value Storage

- Handle huge volumes of data, e.g., PBs
  - Store (key, value) tuples
- Simple interface
  - put(key, value); // insert/write "value" associated with "key"
  - value = get(key); // get/read data associated with "key"
- Used sometimes as a simpler but more scalable "database"

Key Values: Examples

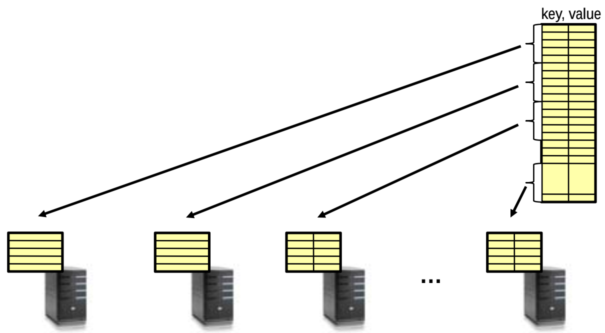
- Amazon:
  - Key: customerID
  - Value: customer profile (e.g., buying history, credit card, ..)
- Facebook, Twitter:
  - Key: UserID
  - Value: user profile (e.g., posting history, photos, friends, …)
- iCloud/iTunes:
  - Key: Movie/song name
  - Value: Movie, Song

Key-value storage systems in real life

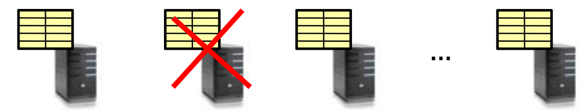
- Amazon
  - DynamoDB: internal key value store used to power Amazon.com (shopping cart)
  - Simple Storage System (S3)
- BigTable/HBase/Hypertable: distributed, scalable data storage
- Cassandra: "distributed data management system" (developed by Facebook)
- Memcached: in-memory key-value store for small chunks of arbitrary data (strings, objects)
- eDonkey/eMule: peer-to-peer sharing system
- …

Key Value Store

- Also called Distributed Hash Tables (DHT)
- Main idea: partition set of key-values across many machines



Challenges



- Fault Tolerance: handle machine failures without losing data and without degradation in performance
- Scalability:
  - Need to scale to thousands of machines
  - Need to allow easy addition of new machines
- Consistency: maintain data consistency in face of node failures and message losses
- Heterogeneity (if deployed as peer-to-peer systems):
  - Latency: 1ms to 1000ms
  - Bandwidth: 32Kb/s to 100Mb/s

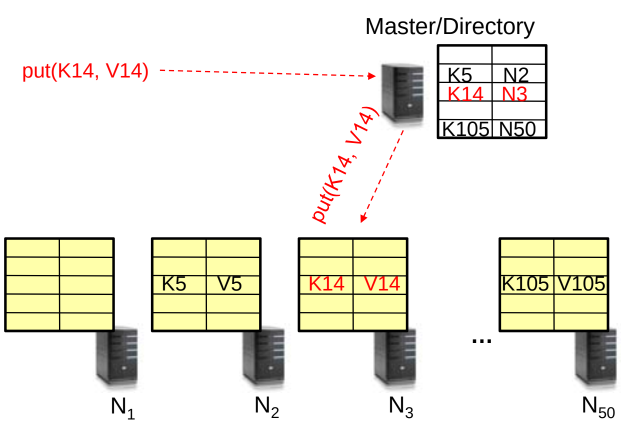
Key Questions

- put(key, value): where do you store a new (key, value) tuple?
- get(key): where is the value associated with a given "key" stored?

- And, do the above while providing
  - Fault Tolerance
  - Scalability
  - Consistency

Directory-Based Architecture

- Have a node maintain the mapping between keys and the machines (nodes) that store the values associated with the keys



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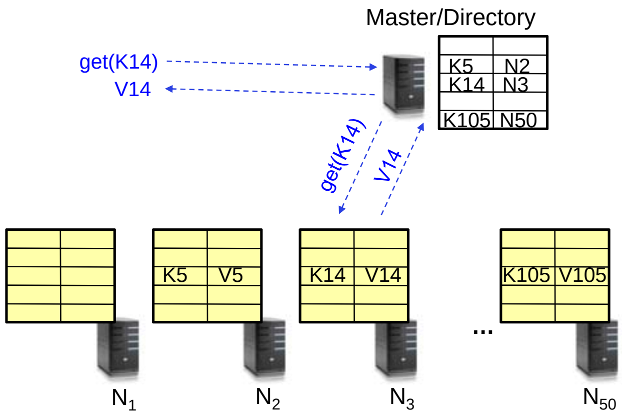
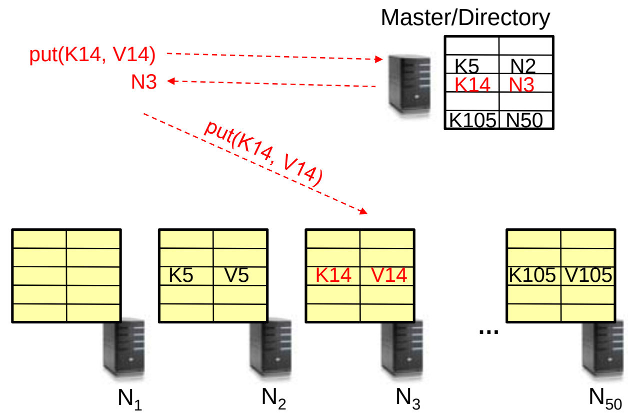


Directory-Based Architecture

- Having the master relay the requests → recursive query
- Another method: iterative query (this slide)
  - Return node to requester and let requester contact node



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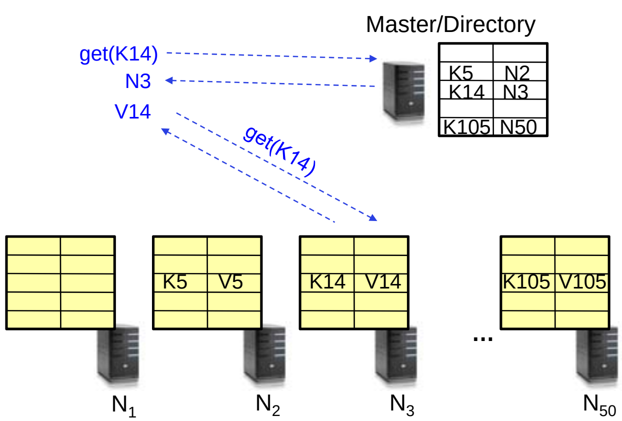
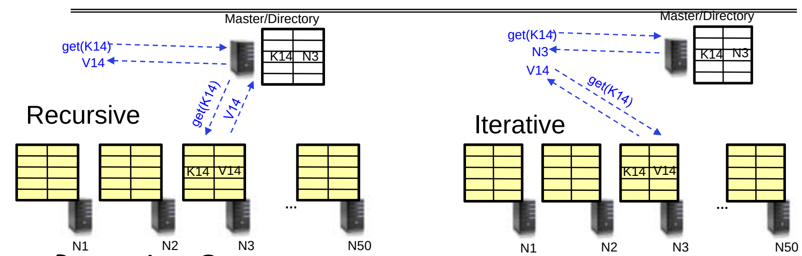


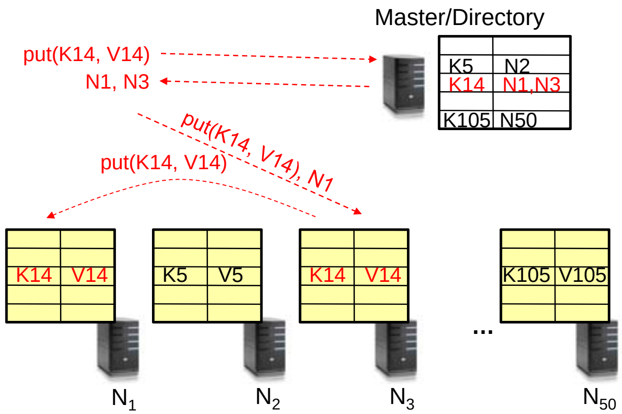
Discussion: Iterative vs. Recursive Query



- Recursive Query:
  - Advantages:
    » Faster, as typically master/directory closer to nodes
    » Easier to maintain consistency, as master/directory can serialize puts()/gets()
  - Disadvantages: scalability bottleneck, as all "Values" go through master/directory
- Iterative Query
  - Advantages: more scalable
  - Disadvantages: slower, harder to enforce data consistency

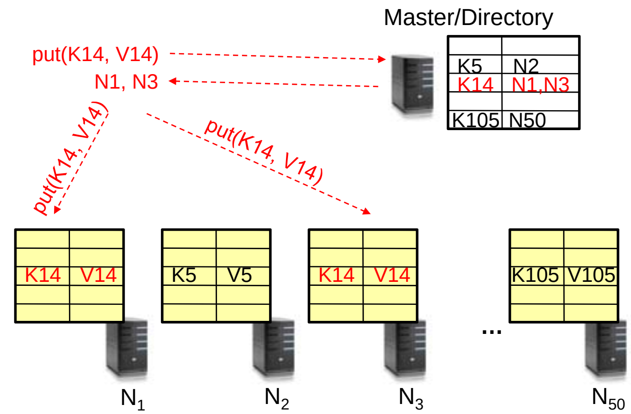
Fault Tolerance

- Replicate value on several nodes
- Usually, place replicas on different racks in a datacenter to guard against rack failures



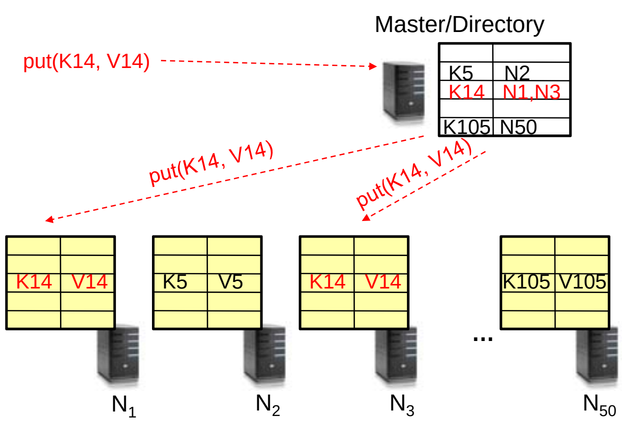
Fault Tolerance

- Again, we can have
  - Recursive replication (previous slide)
  - Iterative replication (this slide)



Fault Tolerance

- Or we can use recursive query and iterative replication…



Scalability

- Storage: use more nodes
- Number of requests:
  - Can serve requests from all nodes on which a value is stored in parallel
  - Master can replicate a popular value on more nodes
- Master/directory scalability:
  - Replicate it
  - Partition it, so different keys are served by different masters/directories
    - » How do you partition?

Scalability: Load Balancing

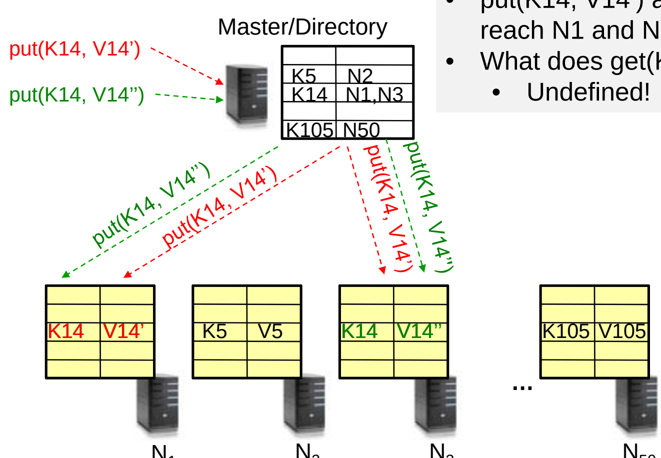
- Directory keeps track of the storage availability at each node
  - Preferentially insert new values on nodes with more storage available
- What happens when a new node is added?
  - Cannot insert only new values on new node. Why?
  - Move values from the heavy loaded nodes to the new node
- What happens when a node fails?
  - Need to replicate values from fail node to other nodes

Consistency

- Need to make sure that a value is replicated correctly
- How do you know a value has been replicated on every node?
  - Wait for acknowledgements from every node
- What happens if a node fails during replication?
  - Pick another node and try again
- What happens if a node is slow?
  - Slow down the entire put()? Pick another node?
- In general, with multiple replicas
  - Slow puts and fast gets

Consistency (cont'd)

- If concurrent updates (i.e., puts to same key) may need to make sure that updates happen in the same order



- put(K14, V14') and put(K14, V14'') reach N1 and N3 in reverse order
- What does get(K14) return?
  - Undefined!

Consistency (cont'd)

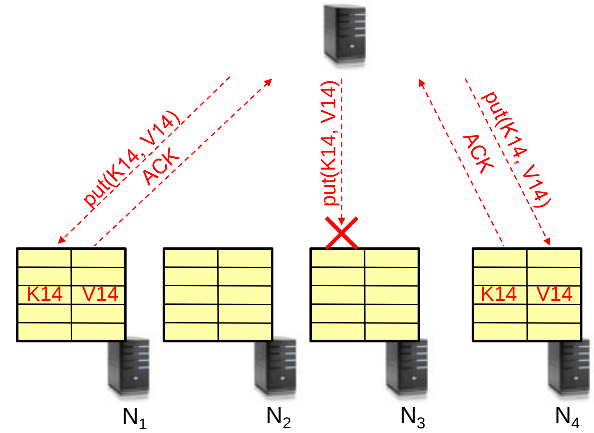
- Large variety of consistency models:
  - Atomic consistency (linearizability): reads/writes (gets/puts) to replicas appear as if there was a single underlying replica (single system image)
    - » Think "one updated at a time"
    - » Transactions
  - Eventual consistency: given enough time all updates will propagate through the system
    - » One of the weakest form of consistency; used by many systems in practice
  - And many others: causal consistency, sequential consistency, strong consistency, …

Quorum Consensus

- Improve put() and get() operation performance
- Define a replica set of size N
  - put() waits for acknowledgements from at least W replicas
  - get() waits for responses from at least R replicas
  - W+R > N
- Why does it work?
  - There is at least one node that contains the update
- Why might you use W+R > N+1?

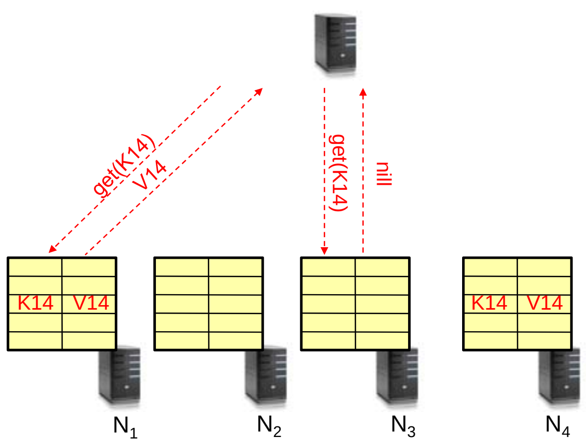
Quorum Consensus Example

- N=3, W=2, R=2
- Replica set for K14: {N1, N2, N4}
- Assume put() on N3 fails



Quorum Consensus Example

- Now, issuing get() to any two nodes out of three will return the answer

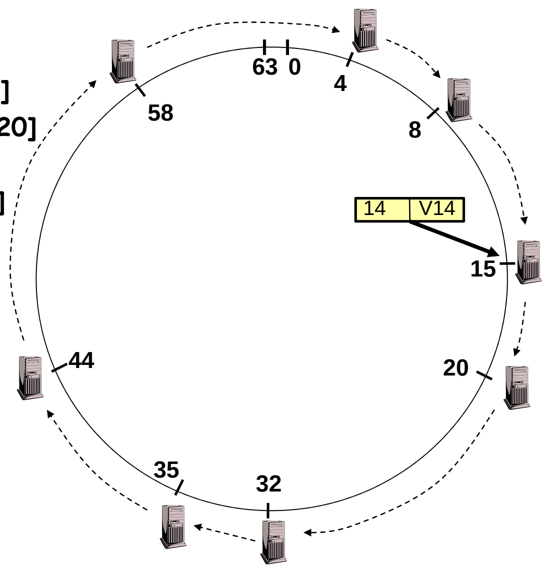


Scaling Up Directory

- Challenge:
  - Directory contains a number of entries equal to number of (key, value) tuples in the system
  - Can be tens or hundreds of billions of entries in the system!
- Solution: consistent hashing
- Associate to each node a unique *id* in an *uni-*dimensional space $0..2^m-1$
  - Partition this space across *m* machines
  - Assume keys are in same uni-dimensional space
  - Each (Key, Value) is stored at the node with the smallest ID larger than Key

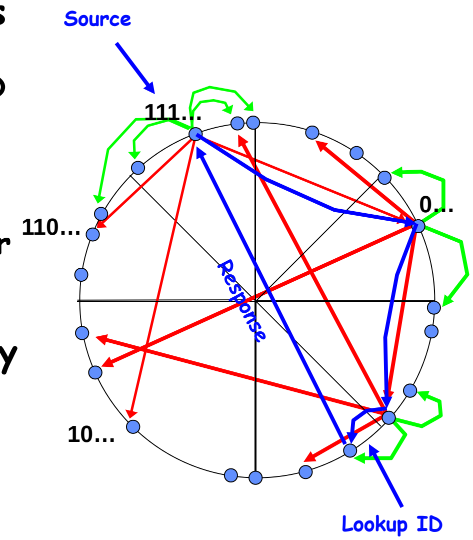
Key to Node Mapping Example

- m = 6 → ID space: 0..63
- Node 8 maps keys [5,8]
- Node 15 maps keys [9,15]
- Node 20 maps keys [16, 20]
- …
- Node 4 maps keys [59, 4]



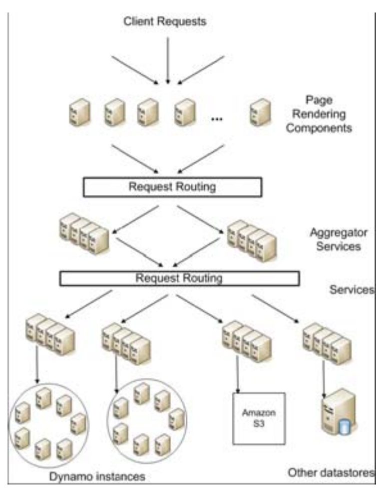
Lookup in Chord-like system (with Leaf Set)

- Assign IDs to nodes
  - Map hash values to node with closest ID
- Leaf set is successors and predecessors
  - All that's needed for correctness
- Routing table matches successively longer prefixes
  - Allows efficient lookups
- Data Replication:
  - On leaf set



DynamoDB Example: Service Level Agreements (SLA)

- Application can deliver its functionality in a bounded time:
  - Every dependency in the platform needs to deliver its functionality with even tighter bounds.
- Example: service guaranteeing that it will provide a response within 300ms for 99.9% of its requests for a peak client load of 500 requests per second
- Contrast to services which focus on mean response time



Service-oriented architecture of Amazon's platform

Summary (1/2)

- **Distributed File System:**
  - Transparent access to files stored on a remote disk
  - Caching for performance
- **Cache Consistency:** Keeping client caches consistent with one another
  - If multiple clients, some reading and some writing, how do stale cached copies get updated?
  - NFS: check periodically for changes
  - AFS: clients register callbacks to be notified by server of changes
- **Remote Procedure Call (RPC):** Call procedure on remote machine
  - Provides same interface as procedure
  - Automatic packing and unpacking of arguments (in stub)
- **VFS:** Virtual File System layer
  - Provides mechanism which gives same system call interface for different types of file systems

Summary (2/2)

- **Key-Value Store:**
  - Two operations
    - » put(key, value)
    - » value = get(key)
  - Challenges
    - » Fault Tolerance → replication
    - » Scalability → serve get()'s in parallel; replicate/cache hot tuples
    - » Consistency → quorum consensus to improve put() performance